

Midwest Gaming & Entertainment, LLC
2013 Annual Update
Section 5.1 Responses

1. The name, business address and business telephone number of any applicant or licensee.

Midwest Gaming & Entertainment, LLC
900 N. Michigan Ave., Suite 1600
Chicago, Illinois, 60611
(312) 951-2800

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the state of incorporation or registration, the corporate officers, and the identity of all shareholders or participants. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

- Type of entity (e.g. LLC, LP, corporation):

LLC

- State of formation or incorporation:

Delaware

- Primary corporate officers (e.g. chairman, CEO, manager):

Neil G. Bluhm (Chairman); Gregory A. Carlin (Chief Executive Officer); David Patent (Chief Operating Officer).

- Shareholders or other owners of that entity (direct only, not beneficial or indirect):

Midwest Gaming & Entertainment, LLC is owned by Midwest Gaming Borrower, LLC.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 5%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 5% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date,

the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

None.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

None.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

None.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, the type of tax, the taxing agency and time periods involved.

On November 9, 2012, the Cook County Board of Commissioners adopted a “Gambling Machine Tax Ordinance” that imposes an annual tax of \$1,000 per casino gambling machine located in Cook County, Illinois beginning August 1, 2013. On June 27, 2013, Midwest Gaming & Entertainment, LLC (“MG&E”) filed a complaint challenging Cook County’s new tax on gambling devices, which would include slot machines at Rivers Casino. The complaint asserts four counts, each alleging a separate violation of the Illinois State Constitution. Cook County has agreed to a stay of any imposition of the tax until MG&E’s claims have been resolved. The current outcome of the pending litigation is unknown.

8. A statement listing the names and titles of all public official or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. *Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.*

- 6/17/10: \$1,500 contribution by check to Liz for the 17th
- 6/17/10: \$5,000 contribution by check to Dan Kotowski for State Senate
- 8/12/10: \$500 contribution by check to Bradley A. Stephens Committeeman Fund
- 7/20/11: \$1,500 contribution by check to Liz for the 17th
- 1/31/12: \$1,782 in-kind contribution to Friends for Mulroe
- 1/31/12: \$1,753.20 in-kind contribution to Friends for Mulroe
- 6/05/12: \$2,500 contribution by check to Liz for the 17th
- 10/24/13: \$2,500 contribution by check to Friends for Marty Moylan for State Representative
- 3/18/14: \$2,500 contribution by check to Liz for the 17th

10. *The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.*

Luis A. Pinedo, Senior Counsel, Rivers Casino, (847) 768-8315

11. *A description of any proposed or approved riverboat gaming operation, including the type of boat, home dock location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.*

Midwest Gaming & Entertainment, LLC (“MG&E”) constructed a permanently moored barge with adjacent food and beverage facilities and a parking structure (the “Rivers Casino”) located at 3000 S. River Road, Des Plaines, Illinois, for the purpose of conducting gaming operations. MG&E also has acquired an office building at 2980 S. River Road, Des Plaines, Illinois for back-of-house and training functions.

In 2013, Rivers Casino generated approximately \$418 million in Adjusted Gross Receipts and had almost 3.7 million admissions. Further, the City of Des Plaines collected almost \$25 million in gaming taxes, of which it shared almost \$6 million with economically disadvantaged communities and returned \$10 million to the State.

As of December 31, 2013 Rivers Casino had a total active headcount of approximately 1,460 team members. MG&E has committed to equal opportunity employment and diversity with respect to its employees, vendors, suppliers and independent contractors. MG&E has committed

to recruiting, training, and advancing people of any race, national origin, ancestry, sex, sexual orientation, sexual identity and expression, marital status, family status, lifestyle, age, culture, religion, military and veteran status, citizenship, disability, or other protected status.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.