

PUBLIC DISCLOSURE STATEMENT

1. The name, business address and business telephone number of any applicant or licensee.

Southern Illinois Riverboat/Casino Cruises, LLC d/b/a Harrah's Metropolis Casino
100 East Front Street
Metropolis, IL 62960
(618) 524-2628

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the state of incorporation or registration, the corporate officers, and the identity of all shareholders or participants. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

The licensee, Southern Illinois Riverboat/Casino Cruises, LLC is a Limited Liability Corporation in the State of Illinois, and its corporate directors and officers are:

President	Mark Frissora
Treasurer	Eric Hession
Senior Vice President and General Manager	Sherry Wessel

Southern Illinois Riverboat/Casino Cruises, LLC is 100% owned by Players Holding, LLC, which is 100% owned by Players International, LLC, which is 100% owned by CEOC, LLC, which is owned 100% by Caesars Entertainment Corporation, which is owned as disclosed in question 2 in its concurrently filed Public Disclosure Statement.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 5%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 5% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Southern Illinois Riverboat/Casino Cruises, LLC has a 12.5% ownership interest in and is a Special Limited Partner of Metropolis, IL 1292 LP, an Illinois partnership that owns a hotel adjacent to Harrah's Metropolis Casino.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

Southern Illinois Riverboat/Casino Cruises, LLC has not been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction since 2000, when Players Holding, LLC was acquired by Caesars Entertainment Corporation.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

Southern Illinois Riverboat/Casino Cruises, LLC has not had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

On January 15, 2015, Caesars Entertainment Corporation's main operating subsidiary at that time, Caesars Entertainment Operating Company, Inc., filed a petition for reorganization under Chapter 11 of the US Bankruptcy Code with the US Bankruptcy Court in the Northern District of Illinois. Southern Illinois Riverboat/Casino Cruises, Inc., as a subsidiary guarantor of the existing debt of Caesars Entertainment Operating Company, Inc., is a participant in the Chapter 11 proceedings. Upon receipt of all requisite regulatory approvals, CEOC emerged from bankruptcy on October 6, 2017.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

Please refer to question 7 in the concurrently filed Caesars Entertainment Corporation Public Disclosure Statement.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

The licensee, Southern Illinois Riverboat/Casino Cruises, LLC, is owned 100% by Players Holding, LLC, which is owned 100% by Players International, LLC, which is owned 100% by CEOC, LLC, which is owned 100% by Caesars Entertainment Corporation.

Given the nature of the stock and debt securities, Caesars is not aware of the names or identities of all persons who may have a direct, indirect or other beneficial interest in them. In view of the foregoing, Caesars is not otherwise aware of any public officials or officers or employees of any unit of government in Illinois, or relatives of said public officials, officers or employees, who have an ownership or financial interest in the company or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

Southern Illinois Riverboat/Casino Cruises, LLC has not made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Timothy J. Lambert, General Counsel
151 N. Joliet Street
Joliet, IL 60432
Telephone: (815) 740-2320

11. A description of any proposed or approved riverboat gaming operation, including the type of boat, home dock location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Harrah's Metropolis Casino, operating in Metropolis, Illinois, includes a 24,269 square foot single-level gaming floor, a two-level barge support facility, three restaurants, and a seven-story luxury hotel.

The casino offers: 837 slot machines, 25 table games, *The Signature Bar and Lounge* with a live entertainment stage; *Aces Express* (quick service restaurant) and another central bar in the middle of the gaming floor. The hotel is comprised of 240 standard rooms, 6 super suites and 12 junior suites. The hotel lobby, adjacent to the casino, contains the 83-seat *Bridges Dining Company* restaurant, a VIP Player lounge and the promotions *Winning Zone*.

The barge contains the 175-seat *fresh* buffet, a 98-seat event space, and administrative space.

The following table highlights Harrah's Metropolis Casino Gaming and Admissions data for 2016:

Admissions	619,463
Gross Gaming Receipts	\$80,333,667
Gaming and Admissions Tax	\$19,850,345

In addition to the tax revenue generated, Harrah's Metropolis Casino supports several local community organizations including: Rebuilding Together, American Cancer Society, Metropolis Rotary, Metropolis Kiwanis, Metropolis' Superman Festival; Alzheimer's Association; Relay for Life; United Way, Lions Club Telethon of Stars; Guardian House; Project Hope; School Supply Giveaway, Metropolis Chamber of Commerce and Massac County Drug Awareness Coalition. Harrah's charitable donation expenditures include cash grants to charitable organizations; sponsorship of charitable programs; in kind donations like food vouchers and hotel stays and the donations of goods.

Harrah's Metropolis Casino had an average number of employees of 498 in 2016. The number of employees as of September 30th, 2017 totaled 476 with approximately 62 % classified as Illinois residents.

Harrah's Metropolis Casino has implemented an Affirmative Action/Equal Opportunity plan. This plan provides tools for management to comply with federal and state affirmative action guidelines. Harrah's Metropolis Casino's percentage of females and minorities employed is 57% and 13% respectively (as of September 30th, 2017).

Southern Illinois Riverboat/Casino Cruises, LLC dba Harrah's Metropolis Casino

12. A description of the product or service to be supplied by an applicant for a supplier's license.

This question does not apply as the licensee, Southern Illinois Riverboat/Casino Cruises, LLC, and its associated companies are not applicants for or holders of a supplier's license.