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Responses to Section 5.1

SECTION A: LICENSEE
MIDWEST GAMING & ENTERTAINMENT, LLC

Request No. 2
Responses to Section 5.1(a) 1-12 of Riverboat
Gambling Act

1. The name, business address and business telephone number of any applicant or licensee.

Midwest Gaming & Entertainment, LLC
900 N. Michigan Ave., Suite 1600
Chicago, Illinois, 60611
(312) 951-2893

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Midwest Gaming & Entertainment, LLC d/b/a Rivers Casino ("Midwest Gaming") is the applicant. Midwest Gaming is a limited liability company that is wholly owned by Midwest Gaming Borrower, LLC.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

None.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

No.

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

No.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

No.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

None.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

The following political contributions were made during the prior 5 years to Illinois candidates and office holders:

<u>Recipient</u>	<u>Aggregate Contribution Amount</u>
Brady for Senate, Inc.	\$7,500 by check
Citizens for Antonio Munoz	\$5,000 by check
Citizens for Chris Nybo	\$2,500 by check
Citizens for Christine Radogno	\$5,000 by check
Citizens for Connelly	\$2,500 by check
Citizens for Durkin	\$15,000 by check
Citizens for Laura M Murphy	\$12,900 by check
Citizens for Michael P. McAuliffe	\$6,500 by check
Committee to Elect Jay C Hoffman	\$5,000 by check
Dave Syverson Campaign Committee	\$2,500 by check
Friends for Arthur Turner II	\$5,000 by check
Friends of Christian Mitchell	\$5,000 by check
Friends of Dan Brady	\$1,500 by check
Friends of Don Harmon for State Senate	\$5,000 by check
Friends of Marty Moylan for State Representative	\$15,400 by check
Friends of Robert "Bob" Rita	\$15,000 by check
Friends of Tim Butler	\$2,500 by check
Stadelman for State Senate	\$2,500 by check
Team Demmer	\$5,000 by check
Zalewski for State Representative	\$5,000 by check

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Devin C. Maddox, Vice President and General Counsel, Midwest Gaming, (847) 768-5263.

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Midwest Gaming submitted plans to the Board to expand its gambling operations to include: (1) 24-hour gaming; (2) conversion from riverboat to land-based operations; (3) additional slot machines in the main lobby and upper skywalk of Rivers Casino; (4) the construction of a sportsbook inside the casino; and (5) construction of an expanded parking garage, which were all approved by the Board. Any future plans regarding additional expansion of Midwest Gaming's casino gambling operations have not yet been finalized.

In 2019, Midwest Gaming generated approximately \$450,461,000 in Adjusted Gross Receipts and had almost 2,944,000 admissions. As of December 31, 2019, Midwest Gaming had a total active headcount of approximately 1,477 team members. Midwest Gaming has committed to equal opportunity employment and diversity with respect to its employees, vendors, suppliers and independent contractors. Midwest Gaming has committed to recruiting, training, and advancing people of any race, national origin, ancestry, sex, sexual orientation, sexual identity and expression, marital status, family status, lifestyle, age, culture, religion, military and veteran status, citizenship, disability, or other protected status.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.