

Illinois Gambling Act (230 ILCS 10)

(230 ILCS 10/5.1) Section 5.1 Disclosure of Records

(a) Notwithstanding any applicable statutory provision to the contrary, the Board shall, on written request from any person, provide information furnished by an applicant or licensee concerning the applicant or licensee, his products, services or gambling enterprises and his business holdings, as follows:

1. The name, business address and business telephone number of any applicant or licensee.

Danville Development, LLC  
1265 Scottsville Road  
Rochester, NY 14624  
585-464-9400

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the names and addresses of all stockholders and directors, if the entity is a corporation; the names and addresses of all members, if the entity is a limited liability company; the names and addresses of all partners, both general and limited, if the entity is a partnership; and the names and addresses of all beneficiaries, if the entity is a trust. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

GN Danville Holdings, LLC  
1510 West Loop  
Houston, Texas 77027

Wilmot Gaming , LLC  
1265 Scottsville Road  
Rochester NY 14624

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 1%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 1% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

N/A

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

N/A

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

N/A

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

N/A

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

N/A

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or

N/A

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

The applicant, its affiliates, and owners are not aware of a single political contribution to local, state, or federal level in the state of Illinois. The affiliates and owners of applicant have been active contributors to federal, state, and local officials and causes outside the state of Illinois, and in particular the state of New York, Texas and Nevada. Further information regarding the contributions made outside the state of Illinois can be made available upon request to the extent practicable.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Edward Winkofsky

Greenberg Traurig, LLP

(312)-456-8440

11. A description of any proposed or approved gambling operation, including the type of boat, home dock, or casino or gaming location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

The Golden Nugget Danville, IL is being planned and developed to be smartly expandable and fiscally sound. Repurposing the existing structure at 204 Eastgate presents the opportunity to reduce construction time and therefore opening for business on an expedited schedule. The facility will be of first-class quality designed by Kuhlman Design Group of Bellville, Illinois, a firm with over 30 years of casino and hospitality design experience. Opening Phase I at 204 Eastgate presents Danville Development the maximum number of expansion options up to and including moving to a potentially larger site should market conditions and customer demand exceed current expectations. Danville Development is fully committed to Danville and to the State of Illinois to always deliver and operate the best possible Casino destination that generates maximum revenues to Illinois and Danville, and returns to its investors.

12. A description of the product or service to be supplied by an applicant for a supplier's license.

N/A